



Using Categorization to Find Privileged Documents

Introduction

Relativity's categorization functionality can help you locate potentially privileged documents that may have been overlooked during review.

Recipe Overview

This recipe will show you how to use the **Synchronize** feature in Relativity Analytics to categorize on existing privileged documents and use them as examples to locate similar documents that may also be privileged.

Requirements

- Relativity 7.1 or higher
- An active Analytics index
- Categorization data source (saved search)

Directions

1. Create a new **Analytics Categorization Set** (found under the **Analytics** tab).
 - a. Enter a name.
 - b. Set the **Documents to Be Categorized** and **Analytics Index**.
 - c. Set **Privilege** as the **Categories and Examples Source**.
 - d. Save your **Categorization Set**.
2. Click **Synchronize** in your **Categorization Set** console.
3. Click **Categorize All Documents**.
4. Once categorization is complete, a field will be created that contains the categorization results. It will be named **Categories – <your Categorization Set name>**. To begin screening for privileged documents, sort on the **CSR – <your Categorization Set name>::Category Rank** field, and prioritize the higher-ranking documents.
5. Note that categorization has the potential to return many false-positive results. It is possible to focus on more viable results by raising the **Minimum Coherence Score**.

References

- Relativity – Admin Manual
- Relativity – Analytics Manual
- Relativity – Analytics Index Creation Manual

Tags

- Analytics Categorization
- Synchronize Option